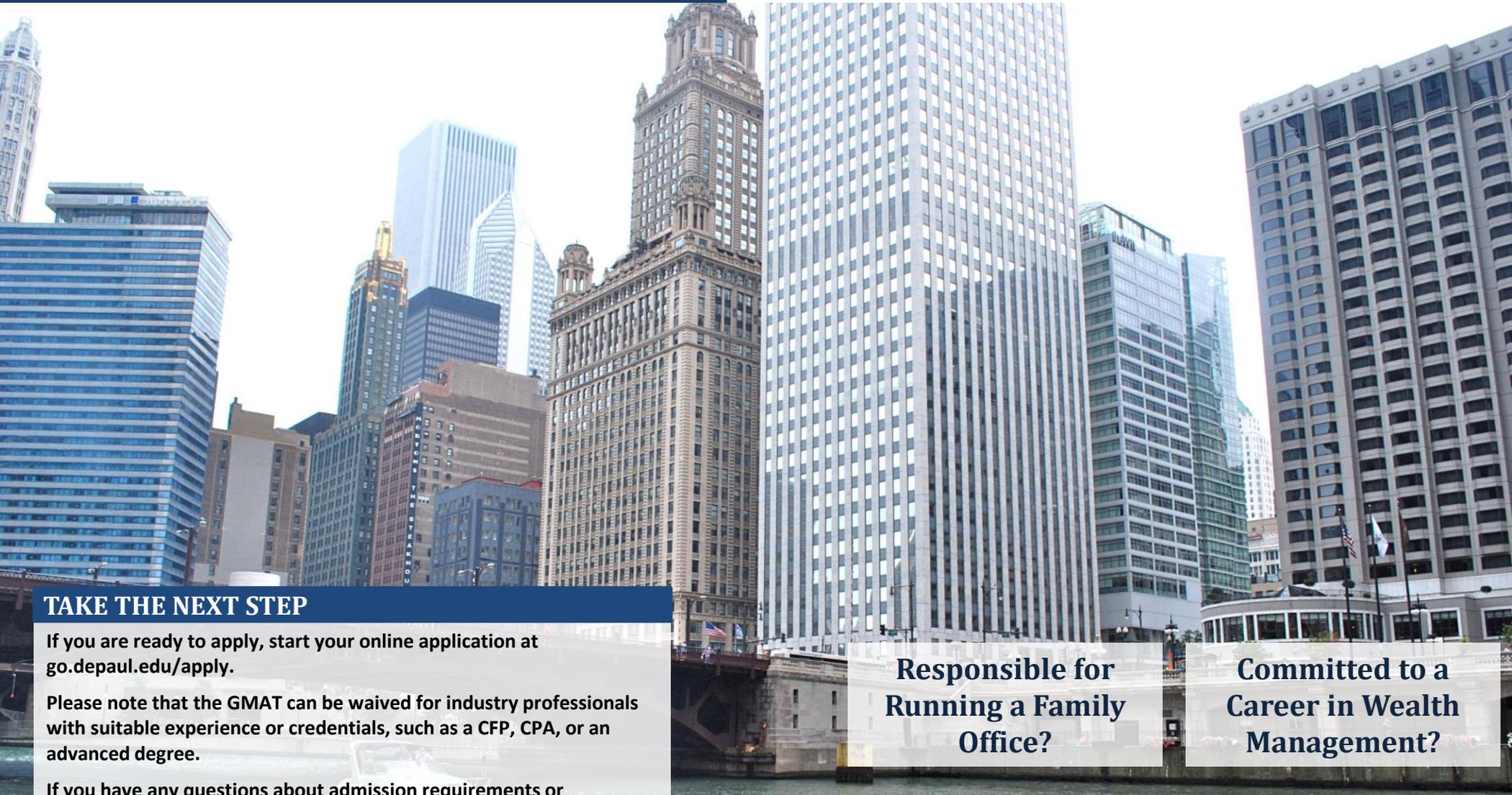




# Master of Science in Wealth Management



## TAKE THE NEXT STEP

If you are ready to apply, start your online application at [go.depaul.edu/apply](http://go.depaul.edu/apply).

Please note that the GMAT can be waived for industry professionals with suitable experience or credentials, such as a CFP, CPA, or an advanced degree.

If you have any questions about admission requirements or application procedures, we'll be happy to answer them—personally. Email one of our directors below or visit our website ([kellstadt.depaul.edu](http://kellstadt.depaul.edu)) for more information.

Vahap Uysal, Ph.D.  
Academic Director  
[vuysal@depaul.edu](mailto:vuysal@depaul.edu)

Dave Berek, C.F.P., C.P.A., J.D., LL.M.  
Industry Director  
[dberek@depaul.edu](mailto:dberek@depaul.edu)

Responsible for  
Running a Family  
Office?

Committed to a  
Career in Wealth  
Management?

## DEEPEN YOUR CREDENTIALS

The wealth management program at DePaul allows professionals currently employed in the field to delve further into every aspect of managing the client relationship.

Understanding goals, creating an integrated financial plan, presiding over family conversations, and having a grasp of philanthropic options are just a few examples of the breadth of competencies a wealth manager must possess. Addressing these topics is what makes the program unique—and what sets its graduates apart from the competition.



*The U.S. Department of Labor, Bureau of Labor Statistics projects that employment of personal financial advisors will grow 32% from 2010 to 2020.*

“The MSWM is a comprehensive program designed to teach students how to help others achieve their individual and family financial goals in a complex legal and economic environment.”

**-Daniel Deli, Academic Director**

“Wealth management has emerged as a discipline that requires a more sophisticated grasp of not only financial products and strategies, but also the human side of addressing the needs of the affluent.”

**-Bill Obenshain, Executive Director, Center for Financial Services**

## A TWO-YEAR COHORT PROGRAM BUILT FOR PROFESSIONALS

While students entering the program have a range of experience, the MSWM is built for the professional that is committed to the wealth management field. The program is also ideal for the individual who has been designated to manage the family office. This is reflected in both our curriculum and our application process.

**The traditional GMAT can be waived for industry professionals with suitable experience or credentials, such as a CFP, CPA, or an advanced degree.**

**The two-year, cohort driven curriculum provides students with a mastery of the entire field of wealth management.** In addition, its emphasis on behavioral psychology, effective communication, and management of the client relationship provides the proper balance to prepare wealth managers for a changing marketplace. Courses are taught by KGSB faculty who represent a diverse blend of leading scholars and distinguished business professionals.

**Graduates of the program should be able to:**

- Establish a dialogue with clients to assess their goals
- Work with other professionals to identify the services, products, or strategies relevant to achieving those goals
- Effectively communicate, source, and implement those solutions

## DEDICATED SEMINAR SERIES

**Outside of the coursework, the program hosts a Dedicated Seminar Series,** designed to give students a forum to discuss current topics in the Wealth Management field with leading industry experts and professionals.

Seminars cover such issues as generational wealth management, women and wealth, and the changing landscape of portfolio management, among others.