



THE DRIEHAUS SCHOOL OF BUSINESS
&
The Kellstadt Graduate School of Business

FIN 394/594 APPLIED INTERNATIONAL PORTFOLIO MANAGEMENT

The Applied International Portfolio Management class is a hands-on experience where students learn through taking on key roles in managing an endowment portfolio that supports scholarships in the Driehaus School of Business and the College of Music. The portfolio management team focuses on three regions: Europe, Latin America/Middle East/Africa, and Asia/Australia. The course setting is a real world, collaborative, interactive environment that reflects the decision-making process of an institutional portfolio team. Students will gain direct exposure to the management of a long-term, institutional portfolio with a stated hurdle rate and cash flow objective. The class will have an investment fund structure, complete with industry analysts, regional analysts and portfolio managers. Students earn 4 credits over 2 continuous quarters (2 quarter enrollment is required).

Every other quarter, the course will culminate in a presentation to an endowment oversight board that includes the Treasurer of the University, the Chair of the Finance Department, and the Deans of the College of Commerce and the School of Music.

Course Takeaways:

- Real-world experience to enhance your employment profile
- Equity analyses skills including; report writing, presentations, and valuation techniques
- Expand your understanding of Bloomberg
- Learn industry terminology and use professional portfolio performance assessment tools
- Learn from an industry experienced investment professional

Who is Eligible?

- Successful completion of Fin 310 (Undergraduate)
- Successful completion of Fin 555 (Graduate)
- Finance GPA of 3.0 or better.

How to Apply

- Complete an Application Form (attached)
 - Submit current resume with completed application to bthomp24@depaul.edu
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Application for Fin 394/594 Applied International Portfolio Management

Name: _____ Student ID # _____

Address: _____

Phone (Preferred): _____

Email address: _____

Graduate or Undergraduate Status: _____

Estimated Graduation Date: _____

Cumulative Overall GPA: _____

Finance GPA: _____

Submit course application by email to bthomp24@depaul.edu

Questions? Please contact Brian Thompson, Faculty Adviser at bthomp24@depaul.edu.

Please note that enrollment space is limited and competitive in this course, and a student's submission of an application does not guarantee enrollment.